

Application Form

Personal Details	First Applicant	Second Applicant
Title:		
First name		
Surname:		
Date of Birth:		
Marital Status:		
Dependants how many & ages		
Current Address (if less than 3 years)	Postcode: Time at Address:	Postcode: Time at Address:
Residential Status		
Previous Address (if less than 3 years)	Postcode: Time at Address:	Postcode: Time at Address:
Contact Number:		
Email Address:		

Employment Details		
Employment Details:		
Occupation:		
National Insurance Number:		
Employed Start Date:		
Type of Employment:		
Employers / Work Name & Address	Postcode:	Postcode:
Contact Number:		
Previous Employers / Work if less than 12 months Name & Address	Postcode:	Postcode:
Contact Number:		

Income		
Drawings:		
PAYE:		
Dividends:		
Property:		
Other Household Income:		

Credit History

Have you ever had a County Court Judgements/Default registered against you?

☐ Yes ☐ No

If Yes (record details below)

Who Registered	Date Registered	Amount Registered	Satisfied	Agreement to repay (£PM)	Agreement in order	To be repaid from loan proceeds?

Have you ever had any mortgage arrears?

☐ Yes ☐ No

Have you ever failed to keep up regular payment on any other loans, HP Agreements, credit cards etc?

☐ Yes ☐ No

Have you ever had a County Court Judgement registered?

☐ Yes ☐ No

Have you ever had a default registered against you?

☐ Yes ☐ No

Have you ever been registered bankrupt?

☐ Yes ☐ No

Have you ever entered an IVA agreement?

☐ Yes ☐ No

Have you ever failed to keep payments under any previous mortgage, rental, loan agreements in the last 6 years?

☐ Yes ☐ No

Have you had a mortgage or loan application refused within the last 12 months?

☐ Yes ☐ No

By printing your name(s) below you confirm that you are happy for a credit search to be carried out against the addresses provided with the form, this may result in a footprint being left against you and may affect future credit scores with other organisations.

Signed _____ **Date:** _____

Signed _____ **Date:** _____

Security Property Details

Address of Property	
Purchase Price:	
If Re-mortgage Estimated Value:	
Property Description:	
Includes:	Beds: Receptions: Bathrooms: Kitchen:
If Flat:	What floor is flat on: How many floors in block: Years remaining on lease:
Flat type:	
If Commercial/Semi-Comm Description of Property:	
If Semi-Commercial:	Do you occupy more than 40% for residential purpose?

Loan Details

Loan Amount:	
Term:	
Deposit:	Source:

Existing Mortgage Details

Lender:	
Existing Mortgage:	Term remaining:
Early Repayment Charges?	If yes: Interest only/repayment:
Monthly Mortgage / Rent Payment:	
2nd Charge Payment:	

Accountant Details	
Company Name:	
Contact:	
Company Address:	
Telephone Number:	
Email Address:	

Solicitors Details	
Company Name:	
Contact:	
Company Address:	
Telephone Number:	
Email Address:	

Estate Agent Details	
Company Name:	
Contact:	
Company Address:	
Telephone Number:	
Email Address:	

Landlord Details	
Company Name:	
Contact:	
Company Address:	
Telephone Number:	
Email Address:	

Additional Information	

DECLARATIONS

DO NOT SIGN THIS DECLARATION UNLESS YOU ARE ENTIRELY SATISFIED. IF YOU HAVE ANY QUESTIONS OR ARE NOT SATISFIED WITH ANY ASPECT, ASK YOUR MORTGAGE ADVISER OR SEEK INDEPENDENT LEGAL ADVICE FOR ASSISTANCE BEFORE SIGNING THIS OR ANY OTHER MORTGAGE FORMS.

I/We agree that this Factfind is a true record of my/our discussions with the mortgage adviser. I/We accept that this Factfind relates only to mortgage advice and is not a Factfind for investment advice. I/We understand that the Mortgage Broker has/will assess my/our income and expenditure to establish whether I/We meet the Lenders criteria and that the Lender is responsible to assess affordability of the Mortgage.

I/We understand that the firm takes protecting customers data very seriously and abides by the rules of the General Data Protection Regulation (GDPR). I/We can confirm that we have read the firms Privacy Notice confirming how CPC Finance will hold and process my/our data.

First Applicant Signature _____

Date _____

Second Applicant Signature _____

Date _____

1st Applicant - I would like to receive information about the products and services the firm offers. By ticking the box I am giving my consent and am aware that I may withdraw my consent at any point by contacting the firm.

☐

2nd Applicant - I would like to receive information about the products and services the firm offers. By ticking the box I am giving my consent and am aware that I may withdraw my consent at any point by contacting the firm.

☐

FUTURE CUSTOMER CONTACT:

Please Note: As part of our service, and as a customer of ours, we will contact you from time to time by telephone or email to discuss your mortgage and/or insurance arrangements. This will enable us to ensure your mortgage/insurance is and remains suitable for you at all times. We will also contact you when your mortgage rate is due to end or your insurance is due to be renewed or reviewed.

We understand that our application may have been introduced to CPC Finance by a third party who may receive an introducer's fee/commission on completion.